



BSE Limited  
First Floor, New Trading Ring  
Rotunda Building, P J Towers  
Dalal Street, Fort,  
Mumbai 400 001  
**Kind Attn: Mr Khushro A Bulsara**  
**Sr. General Manager**  
**Compliance & Legal Regulatory**

National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No.C/1, G Block,  
Bandra-Kurla Complex  
Bandra (East), Mumbai 400 051  
**Kind Attn: Mr Lokesh Bhandari**  
**Senior Manager**  
**Listing Department**

June 20, 2021  
Sc. No.- 16448

Dear Sir,

**Sub: Intimation of outcome of Board constituted Committee Meeting held on July 20, 2021, to consider offering for subscription Non-Convertible Debentures aggregating upto ₹500 Crores on a private placement basis**

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In furtherance to our letter dated July 15, 2021 and pursuant to the provisions of Regulation 30 (2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Regulations**”) read together with Para A of Part A of Schedule III of the Regulations, we hereby inform that a meeting of the duly authorised Committee was held today from 9:30 a.m. to 9:40 a.m. approving offering for subscription, on a private placement basis, upto 5,000 Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures (“**NCDs**”) E30-B Series of face value ₹10,00,000/- each, at par, aggregating upto ₹500 crores.

As required under the said Regulations, given below are the relevant details of the said issuance:

Debenture Series	Offer Size	Face value of security	Interest payable	Tenor	Redemption	Debt Listing
<b>E30B</b>	₹500 crores	₹10,00,000	Annual and on Redemption	Deemed date of allotment – July 22, 2021 Period of Maturity - 1713 days	March 31, 2026	BSE Limited and National Stock Exchange of India Limited

**TATA MOTORS LIMITED**

Bombay House 24 Homi Mody Street Mumbai 400 001  
Tel 91 22 6665 8282 Fax 91 22 6665 7799  
www.tatamotors.com CIN L28920MH1945PLC004520



- i. Credit Rating - Credit Rating Information Services of India Limited (CRISIL) has assigned "CRISIL AA-" (Double A minus rating with Stable outlook) rating vide its letters dated July 14, 2021;
- ii. Charge/security, if any, created over the assets – Nil, the NCDs are unsecured;
- iii. Special right/interest/privileges attached to the instrument and changes thereof - Nil;
- iv. Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal – Nil;
- v. Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any – Not applicable;

This is for the information of the Exchanges and of the Debenture holders.

Yours Faithfully,  
Tata Motors Limited

A handwritten signature in blue ink that reads 'Hoshang K Sethna'.

Hoshang K Sethna  
Company Secretary

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